



FAFSA WORKSHEET

CBT College

What is the FAFSA worksheet?

The **Free Application for Federal Student Aid (FAFSA)** Worksheet has been designed to help you prepare the FAFSA on the Web. Applying online with FAFSA on the Web at www.fafsa.gov is faster and easier than using a paper FAFSA.

- Fill out this worksheet before you go online. By organizing your financial information on the FAFSA worksheet, you will reduce the amount of time needed to complete the FAFSA on the web.
- DO NOT send this Worksheet to CBT College or the U.S. Department of Education.

What documentation is needed to fill out the FAFSA?

For the 2010-2011 school year, you will need 2009 tax information. You may also need records of your parents' income (If you are dependent). You will need to refer to your:

- Social Security Card and Driver's License (or other state ID).
- If you are not a U.S. citizen, documentation of your eligible noncitizen status.
- Federal Income Tax Return (and your spouse's, if you are married).
- Parents' Federal Income Tax Return (if you are dependent). See definition of "parent" below.
- W-2 Forms or other records of income earned.
- Records of other untaxed income received, such as welfare benefits, Social Security, veterans benefits, military or clergy allowances.
- Current bank statements and records of stocks, bonds and other investments.
- Business or farm records, if applicable.

Who is considered a "parent" for the financial aid application?

- If your parents are both living and are married to each other, answer questions about them.
- If your parent is widowed or single, answer the questions about the parent. If your widowed parent is remarried as of today, answer questions about that parent and the person whom your parent married (stepparent).
- If your parents are divorced or separated, answer the questions about the parent you lived with most in the last 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the last 12 months or during the most recent year that you actually received support from a parent.) If this parent is remarried as of today, answer the questions on the rest of this form about that parent and the person whom your parent married (stepparent). Please note that grandparents, foster parents and legal guardians are not considered parents unless they legally adopted you.

Why Complete a FAFSA?

To apply for federal and state financial aid, students must complete a **FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA)**. The information you provide on your FAFSA determines if you are eligible for financial aid. Once you submit your FAFSA (including the required signatures), the U.S. Department of Education will send the FAFSA data to CBT College. We will then send you an award notification by email, with your estimated aid eligibility. The deadline for the FAFSA in Florida is May 15, 2010.

Must be included
on the FAFSA

030716

CBT College's Federal School Code



CBT College

Student <small>(and student's spouse)</small>	When completing the Worksheet, student/spouse information should be placed on the left and, if you are a dependent, parent information on the right.	Parent <small>(including stepmother or stepfather)</small>
-----	Adjusted Gross Income (AGI) for 2009. AGI is on IRS Form 1040–line 37; 1040A–line 21; 1040EZ–line 4.	-----
-----	Enter the total amount of income tax for 2009. Income tax amount is on IRS Form 1040–line 56; 1040A–line 35; 1040EZ–line 11.	-----
-----	Enter exemptions for 2009. Exemptions are on IRS Form 1040–line 6d or on Form 1040A–line 6d. IRS Form 1040EZ, use the EZ worksheet.	-----
----- ----- <small>(If applicable)</small>	You How much was earned from working (wages, salaries, tips, combat pay, etc.) in 2009? Answer this question whether or not you filed a tax return. This information may be on your W-2 Forms or on IRS Form 1040–lines 7 + 12 + 18 + Box 14 of IRS Schedule K-1; 1040A–line 7; or 1040EZ–line 1. Your spouse	Father ----- <small>(or stepfather)</small> Mother ----- <small>(or stepmother)</small>
-----	As of today, what is the net worth of current investments? (Current value minus debt, excluding the home you live in.)	-----
-----	As of today, what is the net worth of any current businesses* and/or investment farms? Do not include a farm that you live on and operate.	-----
-----	As of today, what is the total current balance of cash, savings and checking accounts? Do not include student financial aid.	-----
-----	(# months) If you receive veterans education benefits, for how many months from July 1, 2009, through June 30, 2010, will you receive these benefits.	-----
-----	(\$/month) and what amount will you receive per month? Do not include your spouse's veterans education benefits.	-----

Student's Father's (or Stepfather's)

First and Last Name
 Social Security Number
 Date of Birth

Student's Mother's (or Stepmother's)

First and Last Name
 Social Security Number
 Date of Birth

* Do not include the value of small businesses that your family owns and controls with 100 or fewer full-time employees.

2008 Additional Financial Information
Please report annual amounts.

<input type="text"/>	a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 50 or 1040A—line 31.	<input type="text"/>
<input type="text"/>	b. Child support paid because of divorce or separation or as a result of legal requirements.	<input type="text"/>
<input type="text"/>	c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	<input type="text"/>
<input type="text"/>	d. Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	<input type="text"/>
<input type="text"/>	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	<input type="text"/>
<input type="text"/>	Question 46 Total	Question 94 Total <input type="text"/>

2008 Untaxed Income
Please report annual amounts.

<input type="text"/>	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S.	<input type="text"/>
<input type="text"/>	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	<input type="text"/>
<input type="text"/>	c. Child support received for all children. Don't include foster care or adoption payments.	<input type="text"/>
<input type="text"/>	d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	<input type="text"/>
<input type="text"/>	e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	<input type="text"/>
<input type="text"/>	f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	<input type="text"/>
<input type="text"/>	g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	<input type="text"/>
<input type="text"/>	h. Veterans noneducation benefits such as Disability, Death Pension, or Dependents Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	<input type="text"/>
<input type="text"/>	i. Other untaxed income not reported, such as worker's compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements, (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	<input type="text"/>
<input type="text"/>	j. Money received or paid on your behalf (e.g., bills) not reported elsewhere on this form.	<input type="text"/>
<input type="text"/>	Question 47 Total	Question 95 Total <input type="text"/>



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CBT College Affirmative Action

College of Business & Technology admits students of any race, color, nationality or ethnic origin, to all the programs, and all activities are made available to the students. CBT does not discriminate on the basis of race, color, national or ethnic origin in its admission policies, administration, scholarship, tutoring, job placement and other school programs.

Need Help?

CBT College Financial Aid Professionals can review these steps with you or talk about additional financing options. Feel free to contact your local student financial aid officer.